Daphne Ingram <dingram@lincolntonnc.org>

Online Form Submittal: LTDA Funding Request

1 message

noreply@civicplus.com <noreply@civicplus.com> Thu, Feb 19, 2026 at 10:57 AM
Reply-To: noreply@civicplus.com
To: dingram@lincolntonnc.org, rhaynes@lincolntonnc.org

LTDA Funding Request

LTDA Funding Request

Use this form to submit a funding request to the Lincolnton Tourism Development Authority for an event/activity/project that directly benefits tourism and visitor services/experience.

The funds are intended to provide financial support for tourism-related expenditures including destination promotion, festival/event advertising & promotion, visitor attractions, and similar projects. Funds are not intended for event production costs, event sponsorships, or similar operating costs.

LTDA funds are hotel/motel occupancy taxes paid by visitors, in addition to state & local sales tax. The city collects a 3% occupancy tax from hotel/motel/lodging rental rates inside the city limits of Lincolnton.

Requests must be submitted online a minimum of 10 days prior to an LTDA board meeting, late submissions will be considered at the next quarterly LTDA meeting. Requestors will attend the LTDA board meeting for the discussion and board vote on their request.

- **Attach detailed information** on your project to the online request form including an **itemized budget, vendors/price quotes, design documents & renderings, etc.**
- Approved projects will be issued a funding agreement stipulating the terms & conditions of the funding. **Funds will not be released before a fully executed funding letter is signed by the requesting organization.** Any funds not used as outlined in the funding agreement will be returned to LTDA upon project completion.
- Approved projects will require **LTDA approval for all artwork materials** prior to production or publishing.

- All projects utilizing LTDA funds shall **submit a post-project recap** report upon project completion.
- All **projects MUST be completed within 6 months of funding**. Do not submit projects or events that are more than 6 months in the future.

(Section Break)

First Name:	Carole
Last Name:	Howell
CELL Phone Number:	828-777-8707
Email Address:	LincolnCountyHistoryNC@gmail.com
Street/Mailing Address:	403 E. Main St.
City:	Lincolnton
Zip Code:	28092
Organization/Non-Profit Name:	Lincoln County Historical Association, Inc
Non-Profit Tax ID #	56-1245526
Funding Amount Requested:	$1218
Date Funding Needed:	6/1/2026
Specify exactly to whom/what organization the funding check should be made payable to:	Lincoln County Historical Association
Upload related documents & files to support funding request:	LCHA_Statement of Financial Position_Jan-31-2026.pdf
Additional upload materials	*Field not completed.*
Additional upload materials	*Field not completed.*
Additional upload materials	*Field not completed.*
Additional upload materials	*Field not completed.*
Date of event/activity/project:	6/20/2026 10:00 AM - 6/21/2026 3:00 PM
Location of event/activity/project:	Battleground Park and surrounding campus
Name of event/activity/project:	Battle of Ramsour's Mill Living History Weekend

Description of event/activity/project, be specific:	A full weekend of reenactments, demonstrations, food, and education for all ages centered around Lincoln County's rich Revolutionary War history. Monies awarded will purchase half page ads in Lake Norman/Denver newspapers ($738) and Lincoln Times/Cherryville Eagle newspaper ($480). The ad is currently in production.
Describe how this event/activity/project benfits City of Lincolnton tourism and visitor service or experiences (be specific):	Battle weekend annually attracts hundreds of regional visitors including from out of state.
Submit this form to the LTDA in advance of any quarterly board meetings. See webpage for more details:	LTDA webpage

Email not displaying correctly? View it in your browser.

Lincoln County Historical Association
Balance Sheet

Statement of Financial Position

	As of January 31 2026	Prior Yr End June 30 2025
ASSETS		
Current Assets		
Fifth Third Bank Checking	$16,387	$15,094
Fifth Third Money Market: Unrestricted	28,189	22,299
PNC Historic Preservation & Research	69,205	69,205
Timken Foundation Grant (Doctor's House)	22,432	33,075
Plonk Cemetery Fund	9,535	4,773
Mundy Hse Fund (excess of HVAC exp)	0	
Total Current Assets	145,748	144,447
Investments - Certificate of Deposits		
FFSB CD - maturity 3-26-26/ 9 mos./4.1%	204,255	200,113
United Bk CD maturity 5-22-26/7 mos./3.75%	75,700	82,620
FFSB CD - maturity 3-26-26/ 9 mos./4.1%	15,319	15,008
Total Investments	295,274	297,741
Collections (See Note 1)	0	0
	0	0
Fixed Assets		
Land & Buildings		
Mundy House ~ house + parcel	323,336	323,336
Improvements - Mundy House	33,029	
Mundy Commercial Bldg ~ 1 bldg + parcel	219,262	219,262
Dr. Brown House ~ 2 buildings + parcel	199,694	199,694
Improvements - Dr. Brown House	147,163	137,720
Tabernacle Methodist Cemetery +parcels	26,303	26,303
Plonk Cemetery Land ~ surrounding parcel	25,000	25,000
Forney Cemetery Land	8,108	8,108
Total Fixed Assets	981,895	939,423
Total Assets	$1,422,916	$1,381,611

Note 1: The collections which were acquired through purchases and contributions are not recognized as assets on the statement of financial position. Purchases of collection items are recorded as decreases in net assets in the year in which the items are acquired. Contributed collection items are not reflected on the financial statements. Proceeds from deaccessions are reflected as increases in the appropriate net asset classes.

Lincoln County Historical Association
Balance Sheet
Statement of Financial Position

	As of January 31 2026	Prior Yr End June 30 2025
LIABILITIES & EQUITY		
Liabilities		
Payroll Taxes Payable		0
Total Liabilities	0	0
Equity		
Beginning FS Retained Earnings @ 6/30		
Retained Earnings	1,376,838	1,304,358
Designated: Plonk Cemetery Fund	4,773	2,148
Adjustment to Beginning Equity (see note 2)		
Beginning Retained Earnings @ 6/30	1,381,611	1,306,506
Net Increase/(Decrease) in Equtiy YTD		
Equity	36,543	72,480
Designated: Plonk Cemetery Fund	4,762	2,625
Total Equity	1,422,916	1,381,611.10
Total Liabilities and Equity	$1,422,916	$1,381,611

Lincoln County Historical Association
Balance Sheet
Statement of Financial Position

	As of January 31 2026	Prior Yr End June 30 2025
Assets by Designation:		
Fixed Assets, Restricted, Designated, Unrestricted		
Total Assets	$ 1,422,916	$ 1,381,611
Total Fixed Assets	$ 981,895	$ 939,423
Restricted:		
PNC Historic Preservation & Research	150,000	150,000
Timken Foundation Grant	90,000	90,000
Improvements Doctors' House	(147,163)	(137,720)
Other Expense Doctors' House	(1,200)	
Balance rescricted for Preservation	91,637	102,280
Ingleside Research	15,000	15,000
Plonk Cemetery	9,535	4,773
Mundy Hse Fund (excess of HVAC exp)		
Gaston Foundation anonymous donation	20,000	
LCHA members & community donations	1,610	
Donations used for HVAC (Cost=$33,049)	(21,610)	
Balance rescricted for Mundy House	0	
Total Restricted:	$ 116,172	$ 122,053
Designated:		
Facility Future Space Needs	200,000	200,000
Operating Reserve	75,000	75,000
Total Designated:	$ 275,000	$ 275,000
Unrestricted Cash	$ 49,850	$ 45,135