SCHEDULE 1 TO
CERTIFICATE OF APPROVAL
AND EVIDENCE OF NOTICE OF THE PUBLIC HEARING

Evidence of Website Posting of Notice of Public Hearing
or
Affidavit of Publication of Notice of Public Hearing

FORM OF NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that Oak Hill Fire and Rescue Protection Association, Inc. a nonprofit corporation and volunteer fire department (the "Fire Department"), will hold a public hearing at the request of and on behalf of the Burke County (the "Local Government"), as required pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code"). The public hearing will be held on October 6th, 2026, at 0700 P.M., regarding the proposed plan of finance by the Fire Department to purchase (1) Pumper Fire Truck and (1) Pumper/Tanker Fire Truck (collectively, the "Equipment"), which will be owned and operated by the Fire Department exclusively for the benefit of the (the "District") pursuant to an arrangement between the Fire Department and the Local Government. The Equipment will be located at the following address: 2400 NC Hwy 181 Morganton NC 28655, within the jurisdictional boundaries of the Local Government and the District. As part of the proposed plan of finance for the Equipment, the Fire Department expects to enter into a tax-exempt debt Obligations (the "Lease") and use proceeds of the Lease to purchase the Equipment. The maximum principal amount of the Lease will not exceed $1,100,000.00.

At the public hearing, members of the public may appear in person to make or give oral or written comments in favor of or in opposition to the plan of finance for the Equipment and the Lease and/or the location and nature of the Equipment.

Following the public hearing, approval of the plan of finance for the Equipment and the Lease by the Local Government is necessary for the interest portion of rental payments under the Lease to be excludable from gross income for federal income tax purposes and in satisfaction of the requirements of Section 147(f) of the Code.

By order of the governing body of Burke County.

DATED: September 23, 2026.

TO BE PLACED ON COUNTY LETTERHEAD

Date:

HomeTrust Bank
PO Box 10
Asheville, NC 28802-0010

Gentlemen:
The funding for Oak Hill Fire and Rescue Protection Association, Inc. has been progressive as per the following schedule:

FISCAL YEAR	ACTUAL OR ANTICIPATED TAX REVENUE	ASSESSED VALUATION	RATE PER $100 VALUE
2027	$	$	$
2026	$	$	$
2025	$	$	$

SIGNATURE BLOCK OF APPROPRIATE COUNTY OFFICER: _____

SCHEDULE H TO
MUNICIPAL LEASE AND OPTION AGREEMENT
Oak Hill Fire and Rescue Protection Association, Inc.

CERTIFICATE OF APPROVAL
AND EVIDENCE OF NOTICE OF THE PUBLIC HEARING

APPROVAL OF Burke County FOR THE ISSUANCE OF TAX-EXEMPT DEBT OBLIGATIONS BY Oak Hill Fire and Rescue Protection Association, Inc.

WHEREAS, Oak Hill Fire and Rescue Protection Association, Inc. a nonprofit corporation and volunteer fire department, organized under the laws of the State of North Carolina, (the "Fire Department") intends to issue (2) tax-exempt debt Obligations (the "Obligations") to provide for the financing of (collectively, the "Equipment"); and

WHEREAS, pursuant to an agreement between the Burke County, a municipal corporation of the State of North Carolina (the "District") such District not otherwise provided with any other firefighting or fire rescue services; and

WHEREAS, pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), approval of the issuance of the Obligations is required to be given by the applicable elected representative of the governmental unit on behalf of which the Obligations is to be issued and the governmental unit where the Equipment will be located, after a public hearing is held following reasonable public notice thereof; and

WHEREAS, pursuant to Section 147(f)(4)(B) of the Code, Section 1.147(f)-1(b)(5) of the U.S. Treasury Regulations (the "Regulations"), and Section 150(e)(2)(B) of the Code, the Local Government is treated as the governmental unit on behalf of which the Obligations is to be issued, and is also the governmental unit where the Equipment is located; and

WHEREAS, the notice of public hearing, as shown on **Schedule 1** attached hereto, advised the public that a public hearing would be held on the date set forth in such notice, to discuss the proposed issuance of the Obligations by the Fire Department on behalf of the Local Government, and that interested parties would be afforded an opportunity to express their views at that public hearing; and

WHEREAS, the undersigned is the applicable elected official of the Local Government, within the meaning of Section 147(f) of the Code and Section 1.147(f)-1(e) of the Regulations, authorized to approve the issuance of the Obligations for the Equipment in a principal amount not to exceed $1,100,000.00; and

NOW, THEREFORE, a public hearing on the proposed financing having been duly called and held by the Fire Department, on behalf of the Local Government, and all those in favor of the plan of finance, including, the issuance of the Obligations to pay all or a portion of the costs of the Equipment and those opposed to the plan of finance, including, the issuance of the Obligations having had an opportunity to be heard at such public hearing, a report of such public hearing having been duly made, appropriate findings and any appropriate certification or determination of the Equipment need having been provided, the plan of finance and issuance of the Obligations to finance the Equipment is hereby approved.

Pursuant to applicable state law, the Fire Department will issue the Obligations on behalf of the Local Government and use the proceeds thereof to finance all or a part of the Equipment as herein described. The Equipment will be owned and operated by the Fire Department to provide firefighting and fire rescue services exclusively for the benefit of the Local Government and within the jurisdictional boundaries of the Oak Hill Fire District and located at the following address: 2400 NC Hwy 181 Morganton NC 28655. The purpose of the purchase of the Equipment by the Fire Department with proceeds of the Obligations is Fire Protection for the Community.

Dated:

By: _____

Name: _____
Chairman
Burke County Commission